

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: COMMERCIAL DIVISION**

DAN KOHL, *et al.*,

Plaintiff,

v.

LOMA NEGRA COMPANIA INDUSTRIAL ARGENTINA
SOCIEDAD ANONIMA, LOMA NEGRA HOLDING GMBH,
SERGIO FAIFMAN, MARCO GRADIN, RICARDO
FONSECA DE MENDONÇA LIMA, LUIZ AUGUSTO
KLECZ, PAULO DINIZ, CARLOS BOERO HUGHES, DIANA
MONDINO, SERGIO DANIEL ALONSO, BRADESCO
SECURITIES INC., CITIGROUP GLOBAL MARKETS INC.,
HSBC SECURITIES (USA) INC., ITAU BBA USA
SECURITIES, INC., MERRILL LYNCH, PIERCE, FENNER &
SMITH INCORPORATED AND MORGAN STANLEY & CO.
LLC,

Defendants.

Index No. 653114/2018
Part 53

Hon. Andrew Borrok

PROOF OF CLAIM AND RELEASE

I. GENERAL INSTRUCTIONS

1. To recover as a Settlement Class Member based on the claims in the action titled *Dan Kohl, et al. v. Loma Negra Compañía Industrial Argentina S.A., et al.*, Index No. 653114/2018 (the “Litigation”),¹ you must complete and sign this Proof of Claim and Release (“Proof of Claim”). If you fail to file a properly addressed Proof of Claim (as set forth in ¶3 below), your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement.

2. Submission of this Proof of Claim, however, does not assure that you will share in the proceeds of the Settlement of the Litigation.

3. YOU MUST SUBMIT YOUR COMPLETED PROOF OF CLAIM, ACCOMPANIED BY COPIES OF THE DOCUMENTS REQUESTED HEREIN, SO THAT IT IS POSTMARKED (FOR U.S. MAIL) OR RECEIVED BY THE PRIVATE CARRIER (FOR FEDEX, UPS, ETC.) OR RECEIVED BY THE CLAIMS ADMINISTRATOR (IF SUBMITTED ONLINE) ON OR BEFORE APRIL 19, 2024, ADDRESSED AS FOLLOWS:

Loma Negra Securities Litigation Settlement
Claims Administrator
c/o A.B. Data, Ltd.
P.O. Box 173110
Milwaukee, WI 53217
www.LomaNegraSecuritiesLitigation.com (online portal)
info@LomaNegraSecuritiesLitigation.com

If you are NOT a Settlement Class Member, as defined in the Notice of Proposed Settlement of Class Action (“Notice”), DO NOT submit a Proof of Claim.

4. If you are a Settlement Class Member and you do not timely request exclusion (or have not previously validly done so in response to the Notice of Pendency of Class Action dated January 31, 2022, disseminated in this

¹This Proof of Claim and Release (“Proof of Claim”) incorporates by reference the definitions in the Stipulation of Settlement (“Stipulation”), which can be obtained at www.LomaNegraSecuritiesLitigation.com.

Litigation), YOU WILL BE BOUND by the terms of any judgment entered in the Litigation, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

II. CLAIMANT IDENTIFICATION

You are a Member of the Settlement Class if you purchased or otherwise acquired publicly listed or publicly traded American Depository Shares (“ADSs”) of Loma Negra Compañía Industrial Argentina S.A. (“Loma” or the “Company”) (ticker symbol: “LOMA”) pursuant or traceable to the Offering Materials issued in connection with Loma’s IPO, unless you are an excluded party under the terms of the Stipulation.

Use Part I of this form titled “Claimant Information” to identify each purchaser or acquirer of the Loma ADSs that forms the basis of this claim. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR ACQUIRER(S), OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S) OR ACQUIRER(S), OF THE LOMA ADSs UPON WHICH THIS CLAIM IS BASED.**

All joint purchasers or acquirers must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. The Social Security Number (or Taxpayer Identification Number) and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

III. CLAIM FORM

Use Part II of this form titled “Schedule of Transactions in Loma ADSs” to supply all required details of your transaction(s). If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On the schedules, provide all of the requested information with respect to *all* of your *purchases and acquisitions* of publicly traded or publicly listed Loma ADSs between November 1, 2017, and June 21, 2018, inclusive. On the schedules, also provide all of the requested information with respect to *all* of your *sales* of Loma ADSs between November 1, 2017, and February 24, 2023, whether such transactions resulted in a profit or a loss. You must also provide all of the requested information with respect to the number of shares of Loma ADSs you held at the close of trading on February 24, 2023, and the total number of shares of Loma ADSs you purchased or otherwise acquired between June 22, 2018, and February 24, 2023, inclusive. Failure to report all such transactions may result in the rejection of your claim.

List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.

COPIES OF BROKER CONFIRMATIONS OR OTHER DOCUMENTATION OF YOUR TRANSACTIONS IN LOMA ADSs SHOULD BE ATTACHED TO YOUR CLAIM. FAILURE TO PROVIDE THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR RESULT IN REJECTION OF YOUR CLAIM.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All such claimants **MUST** also submit a manually signed paper Proof of Claim whether or not they also submit electronic copies. If you wish to submit your claim electronically, you must contact the Claims Administrator at info@LomaNegraSecuritiesLitigation.com or (877) 311-3744 to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: COMMERCIAL DIVISION
Dan Kohl, et al. v. Loma Negra Compañía Industrial Argentina S.A., et al.,
Index No. 653114/2018

PROOF OF CLAIM AND RELEASE

PART I: CLAIMANT INFORMATION

The Claims Administrator will use this information for all communications regarding this Claim Form. If this information changes, you **MUST** notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name:

Co-Beneficial Owner's Name:

Representative or Custodian Name (if different from Beneficial Owner(s) listed above):

Address 1 (street name and number):

Address 2 (apartment, unit, or box number):

City State/Province Zip/Postal Code Country

Last Four Digits of your Social Security Number or Taxpayer Identification Number:

Telephone Number (home):

Telephone Number (work):

<input type="text"/>	<input type="text"/>
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Email Address:

Account Number (if filing for multiple accounts, file a separate Claim Form for each account):

Claimant Account Type (check appropriate box):

- | | |
|---|---------------------------------------|
| <input type="checkbox"/> Individual (includes joint owner accounts) | <input type="checkbox"/> Pension Plan |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Estate |
| <input type="checkbox"/> IRA/401k | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Other (please specify): _____ | |

PART II: SCHEDULE OF TRANSACTIONS IN LOMA AMERICAN DEPOSITORY SHARES (“ADSs”)

A. Purchases or acquisitions of Loma ADSs between November 1, 2017, and June 21, 2018, inclusive: Separately list each and every purchase/acquisition of publicly traded or publicly listed Loma ADSs made between November 1, 2017, and June 21, 2018, inclusive (must be documented):

Trade Date(s) Month/Day/Year (chronologically)	Number of Shares Purchased or Acquired	Purchase Price Per Share	Total Purchase or Acquisition Price (excluding commissions, taxes, and fees)	Was this Purchase or Acquisition the result of an option?	Proof of Purchase/ Acquisition Enclosed
1.	1.	1.	1.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2.	2.	2.	2.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
3.	3.	3.	3.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

If you received shares through an acquisition or merger, please identify the date, the share amount, and the company acquired:

MM / DD / YY Merger Shares Company

B. Purchases or acquisitions of Loma ADSs between June 22, 2018, and February 24, 2023, inclusive: State the total number of shares of publicly traded or publicly listed Loma ADSs purchased or otherwise acquired between June 22, 2018, and February 24, 2023, inclusive. If none, write “zero” or “0”.

C. Sales of Loma ADSs: Separately list each and every sale/disposition of publicly traded or publicly listed Loma ADSs made between November 1, 2017, and February 24, 2023 (must be documented):

If none, check here:

Trade Date(s) Month/Day/Year (chronologically)	Number of Shares Sold	Sale Price Per Share	Total Sales Price (excluding commissions, taxes, and fees)	Proof of Sale Enclosed
1.	1.	1.	1.	<input type="checkbox"/> Yes <input type="checkbox"/> No
2.	2.	2.	2.	<input type="checkbox"/> Yes <input type="checkbox"/> No
3.	3.	3.	3.	<input type="checkbox"/> Yes <input type="checkbox"/> No

D. Number of shares of Loma ADSs held at the close of trading on February 24, 2023: State the total number of shares of publicly traded or publicly listed Loma ADSs held on February 24, 2023. If none, write “zero” or “0”.

Proof of Position Enclosed: Yes No

**YOU MUST READ AND SIGN THE RELEASE BELOW.
FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY
IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

IV. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim under the terms of the Stipulation described in the Notice. I (We) also submit to the jurisdiction of the Supreme Court of the State of New York, County of New York: Commercial Division, with respect to my (our) claim as a Settlement Class Member and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Litigation. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases, acquisitions, or sales of Loma ADSs and know of no other Person having done so on my (our) behalf.

V. RELEASE

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, and discharge from the Released Claims each and all of the Released Defendant Parties, defined below.

2. “Related Parties,” when used in reference to a Person, means and includes (i) the Person; (ii) for natural persons, each of that Person’s immediate family members and any trust of which the Person is settler or which is for the benefit of any such Person and/or member of his family, and, for non-natural persons, each of their direct or indirect parents, subsidiaries, or wholly-owned affiliates; and (iii) for any of the Persons listed in sub-parts (i) or (ii) of this definition, their respective present and former employees, members, partners, principals, officers, directors, controlling shareholders, agents, attorneys, advisors (including financial or investment advisors), accountants, auditors, consultants, underwriters, investment bankers, commercial bankers, entities providing fairness opinions, general or limited partners or partnerships, limited liability companies, members, investment funds, investment sub-funds, joint venturers, insurers, reinsurers, predecessors, successors, estates, immediate family members, spouses, heirs, executors, trusts, trustees, administrators, agents, attorneys, legal or personal representatives, assigns, and assignees of each of them, and any controlling person thereof, in their capacities as such, and any entity in which such Person has a controlling interest.

3. “Released Defendant Party” or “Released Defendant Parties” mean Defendants, Defendants’ Counsel, and their Related Parties, including each of the persons originally included as defendants in this case, *i.e.*, Loma Negra Holding Gmbh, Sergio Faifman, Marco Gradin, Ricardo Fonseca De Mendonça Lima, Luiz Augusto Klecz, Paulo Diniz, Carlos Boero Hughes, Diana Mondino, Sergio Daniel Alonso.

4. “Released Defendants’ Claims” means any and all claims and causes of action of every nature and description whatsoever, including both known claims and Unknown Claims, as defined in ¶1.54 of the Stipulation and listed in ¶7 hereof, against Released Plaintiff Parties that arise out of or relate in any way to the institution, prosecution, or settlement of the claims against any Defendant in the Litigation, except for claims relating to the enforcement of the Settlement. “Released Defendants’ Claims” do not include claims between or among Defendants or any combination of Defendants, including claims for indemnification.

5. “Released Plaintiff Party” or “Released Plaintiff Parties” means each and every Settlement Class Member and Plaintiff, Plaintiff’s Counsel, and their Related Parties.

6. “Released Class Claims” means all claims, debts, actions, losses, rights, suits, sums of money, accounts, liabilities, reckonings, bonds, bills, covenants, contracts, controversies, agreements, promises, variances, trespasses, damages, judgments, awards, extents, executions, and demands whatsoever (including, but not limited to, any claims for damages, interest, attorneys’ fees, expert or consulting fees, and any other costs, expenses, or liability), and causes of action of every nature and description, including both known claims and Unknown Claims (as defined in ¶1.54 of the Stipulation and ¶7 below), whether arising under federal, state, common, statutory, administrative, or foreign law, or any other law, rule, or regulation, whether in law or in equity, whether class or individual in nature, whether fixed or contingent, whether accrued or unaccrued, whether liquidated or unliquidated, whether matured or unmatured, whether direct, indirect, or inconsequential, whether suspected or unsuspected, which the Released Plaintiff Parties, in their individual capacities and/or in their capacities as purchasers of Loma American Depository Shares (“ADSs”), ever had, now has, or hereafter can, shall, or may have, whether in their own right or by assignment, transfer, or grant from any other person, thing, or entity that: (i) have been asserted in this Litigation by Lead Plaintiff or any other Settlement Class Member against any of the Released Defendant Parties; or (ii) could have been asserted in any court or

forum by Lead Plaintiff or any other Settlement Class Member against any of the Released Defendant Parties, that arise out of, are based upon, or relate in any way, directly or indirectly, to the allegations, transactions, facts, statements, matters or occurrences, representations, or omissions involved, set forth, or referred to in the Complaint or that relate to the purchase, acquisition, holding, sale, and/or disposition of Loma ADSs issued in or pursuant and/or traceable to Loma's Initial Public Offering. Released Class Claims shall not include: (i) any claims relating to the enforcement of the Settlement; or (ii) any claims of any person or entity who or which submits a request for exclusion from the Settlement Class that is accepted by the Court.

7. "Unknown Claims" means (a) any and all Released Class Claims that any of the Released Plaintiff Parties do not know or suspect to exist in his, her, or its favor at the time of the release of the Released Defendant Parties, which, if known by him, her, or it, might have affected his, her, or its settlement with and release of the Released Defendant Parties, or might have affected his, her, or its decision(s) with respect to the Settlement, including, but not limited to, whether or not to object to the Settlement or seek exclusion from the Settlement Class; and (b) any and all Released Defendants' Claims that any of the Released Defendant Parties do not know or suspect to exist in his, her, or its favor at the time of the release of the Released Plaintiff Parties that, if known by him, her, or it, might have affected his, her, or its settlement and release of the Released Plaintiff Parties. With respect to (a) any and all Released Class Claims and (b) any and all Released Defendants' Claims, the Settling Parties stipulate and agree that, upon the Effective Date, the Settling Parties shall expressly waive, and each Released Plaintiff Party and Released Defendant Party shall be deemed to have, and by operation of the Judgment shall have expressly waived, the provisions, rights, and benefits of California Civil Code §1542, which provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party;

and all provisions, rights, and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to Cal. Civ. Code § 1542.

8. I (We) hereby warrant and represent that I (we) have not assigned or transferred, or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

9. I (We) hereby warrant and represent that I (we) have included information about (a) all of my (our) purchases or acquisitions of publicly traded or publicly listed Loma ADSs between November 1, 2017, and June 21, 2018, inclusive, (b) the total number of shares of publicly traded or publicly listed Loma ADSs I (we) purchased or otherwise acquired between June 22, 2018, and February 24, 2023, inclusive, (c) all of my (our) sales of publicly traded or publicly listed Loma ADSs between November 1, 2017, and February 24, 2023, and (d) the number of shares of publicly traded or publicly listed Loma ADSs I (we) held at the close of trading on February 24, 2023.

10. I (We) certify that I am (we are) NOT subject to backup tax withholding. (If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the prior sentence.)

I (We) declare under penalty of perjury under the laws of the State of New York that all of the foregoing information supplied on this Proof of Claim by the undersigned is true and correct.

Executed this _____ day of _____
(Month/Year)

in _____
(City) (State/Country)

(Sign your name here)

(Type or print your name here)

(Capacity of person(s) signing,
e.g., Beneficial Purchaser or Acquirer,
Executor, or Administrator)

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above release and acknowledgment.
2. Remember to attach copies of supporting documentation.
3. **Do not send** originals of stock certificates or other documentation as they will not be returned.
4. Keep a copy of your Proof of Claim and all supporting documentation for your records.
5. If you desire an acknowledgment of receipt of your Proof of Claim, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send your new address to the address below.
7. **Do not use red pen or highlighter** on the Proof of Claim or supporting documentation.

THIS PROOF OF CLAIM MUST BE POSTMARKED (FOR U.S. MAIL) OR RECEIVED BY THE PRIVATE CARRIER (FOR FEDEX, UPS, ETC.), OR RECEIVED ONLINE BY THE CLAIMS ADMINISTRATOR AT THE SETTLEMENT WEBSITE, NO LATER THAN APRIL 19, 2024, ADDRESSED AS FOLLOWS:

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Claims Administrator
c/o A.B. Data, Ltd.
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Milwaukee, WI 53217

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